



MORNING REPORT

Have Good Trading Day

WEDNESDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	33836.74	+235.06	+0.70
NIFTY	10463.20	+74.45	+0.72

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	36.87	-1.44
HDFCBANK	99.62	+1.12
ICICIBK	9.72	+1.46
INFY	15.99	-0.31
TATA MOTOR	32.55	+2.88
WIPRO	5.59	+1.27

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-407.83
DII's Eq (Provisional)	+357.40
FIIs Index Future	+220.45
FIIs Index Options	+582.06
FIIs Stock Future	+487.40
FIIs Stock Options	+47.43

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.1205
EURO	75.6365
YEN 100	56.9800
GBP	85.7932

TOP STORY

- **HDFC** to raise up to Rs 13,000 crore by issuing a mix of instruments. Up to Rs 8,500 crore will be used to subscribe to the preferential allotment of HDFC Bank.
- **Tata Steel** to increase the capacity of Kalinganagar plant to 8 MTPA with capital expenditure of Rs 23,500 crore.
- **Tata Steel** to raise up to Rs 12,800 crore through rights issue.
- **Welspun Enterprises** will not invest in Welspun Financial. Instead the amount earmarked for NBFC venture will be used for further growth in infrastructure space.
- Consortium of **GMR-Megawide** emerged as the preferred bidder for the Clark Airport project in Philippines.
- **Matrimony.com** received Rs 12.81 crore from promoter and managing director.
- **AU Small Finance Bank** signed agreement with Sahaj E-village for providing banking and financial services.
- **Garden Silk Mills** says promoters to pledge 51 percent of the total paid up equity in favour of IDBI Trusteeship.
- Indian government withdraws stock holding and turnover limit on sugar dealers with immediate effect.
- **Indian Bank** to raise Rs 7,000 crore through issue of shares.
- **Emami Infra** holders to consider absorbing Zandu Realty on Jan. 20.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24754.75	-37.45	-0.15
NASDAQ	6963.85	-30.91	-0.44
NIKKEI	22855.00	-13.00	-0.06
HANG SENG	29244.00	-7.66	-0.02
SGX NIFTY	10449.5	-19.50	-0.19

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	57.76	+0.35
NATURAL GAS	2.736	+0.63
GOLD	1267.40	+0.25
SILVER	16.200	+0.23
COPPER	3.146	-0.03

WORLD EVENTS

EUR : German Buba President Weidmann Speaks
GBP : BOE Gov Carney Speaks
USD : Crude Oil Inventories
 : Existing Home Sales

RESULT TODAY

MAYUR, RCRL, SIEL, STEELCO



NIFTY CHART



MARKET COMMENTARY

The Sensex gained 235.06 points, or 0.7%, to settle at 33,836.74, a record high. The index gained 260.39 points or 0.77% at the day's high of 33,862.07. The index rose 64.94 points or 0.19% at the day's low of 33,666.62.

The Nifty rose 74.45 points, or 0.72%, to settle at 10,463.20, a record high. The index gained 83.45 points or 0.8% at the day's high of 10,472.20. The index rose 17.25 points or 0.17% at the day's low of 10,406.

Among secondary indices, the S&P BSE Mid-Cap index rose 1.47%. The S&P BSE Small-Cap index gained 1.51%. Both these indices outperformed the Sensex.

The broad market depicted strength. There were more than two gainers for every loser on BSE. 1,890 shares rose and 789 shares fell. A total of 164 shares were unchanged.

Nifty likely to trade in the range of 9792-10900.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10302	10161	9933	9792	9600	10529	10671	10898	10989
USDINR	64.082	63.899	63.742	63.559	63.450	64.239	64.422	64.579	64.750



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GSAUTO	BHABESH MAJUMDAR	B	100,000	18.71
KNRCON	KAMIDI YASHODA	S	800,000	276.01
BGJL	GUINNESS SECURITIES LIMITED	S	36,000	17
DELTA	AFFORDABLE AGRO AGENCIES PRIVATE LIMITED	B	46,924	7.85
ADORMUL	BHARATH C JAIN	S	15,000	19.95

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ASHIANA	ICICI PRUDENTIAL MUTUAL FUND	BUY	2259790	157
CYBERMEDIA	ANURADHA GUPTA	SELL	145000	14.76
KNRCON	KAMIDI YASHODA	SELL	800000	276.02
OMKARCHEM	GUPTA GYAN	SELL	125000	72.01
ORCHIDPHAR	SERUM INSTITUTE OF INDIA PRIVATE LIMITED	SELL	705652	19.37

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** Fortis, HDIL, Jet Airways, JP Associates, JSW Energy, TV18 Broadcast, Wockhardt
- **New in ban:** Jet Airways
- **Out of ban:** Jain Irrigation

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
ASTRON PAPER	EQ	15 DEC	20 DEC	SUBSCRIBE



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1730	1708	1685	1721	1743	1756
ADANI PORTS	406	401	397	405	410	414
AMBUJACEM	271	266	261	269	274	277
ASIANPAINT	1138	1129	1121	1139	1148	1158
AUROPHARMA	686	679	673	683	689	693
AXISBANK	554	547	541	552	558	562
BAJAJ-AUTO	3320	3256	3193	3294	3357	3394
BANKBARODA	168	166	164	170	172	175
BHARTIARTL	537	524	512	532	544	552
BHEL	90	90	89	90	91	91
BOSCH LTD	19868	19759	19649	19919	20029	20189
BPCL	533	528	523	531	536	539
CIPLA	604	596	587	601	609	614
COALINDIA	268	265	263	269	271	274
DRREDDY	2400	2387	2374	2404	2417	2435
EICHERMOT	30823	30223	29623	30587	31187	31550
GAIL	497	490	483	496	503	510
HCLTECH	869	860	850	874	884	898
HDFC	1709	1701	1693	1713	1721	1733
HDFCBANK	1885	1876	1867	1885	1893	1902
HEROMOTOCO	3701	3590	3480	3651	3761	3821
HINDALCO	254	252	249	253	256	258
HINDUNILVR	1350	1333	1317	1343	1359	1368
ICICIBANK	314	310	306	312	316	319
IDEA	99	95	92	97	100	102
INDUSINDBK	1670	1662	1654	1673	1681	1693
INFRA TEL	363	359	355	361	365	368
INFY	1004	996	989	1007	1015	1026
ITC	264	263	262	264	265	267
KOTAKBANK	1021	1013	1005	1021	1029	1036
LT	1220	1215	1210	1218	1223	1227
LUPIN	867	861	854	866	873	878
M&M	1556	1532	1507	1546	1571	1585
MARUTI	9802	9466	9130	9662	9998	10194
NTPC	180	178	176	179	181	183
ONGC	185	183	182	185	186	188
POWERGRID	203	200	198	202	204	205
RELIANCE	926	922	917	924	929	931
SBIN	320	318	316	320	322	324
SUNPHARMA	528	523	519	529	534	540
TATAMOTORS	420	411	402	416	425	431
TATAMTRDVR	232	228	224	230	234	236
TATAPOWER	91	90	90	91	92	93
TATASTEEL	710	706	702	709	713	716
TCS	2575	2561	2546	2579	2594	2612
TECHM	495	493	490	496	499	502
ULTRACEMCO	4361	4330	4299	4350	4381	4401
VEDL	316	311	307	314	319	322
WIPRO	292	290	287	293	296	300
YESBANK	312	310	307	312	315	317
ZEEL	579	574	569	579	584	588



NSE CIRCULARS

NSE Download Ref No. : : NSE/CMTR/36530: Proposed Offer for Sale of DPSC Limited w.e.f. Dec 21, 2017

NSE Download Ref No. : NSE/CML/36537: Listing of further issues of Carborundum Universal Limited, ICICI Bank Limited, Natco Pharma Limited, Prime Focus Limited, The Phoenix Mills Limited, Punjab National Bank, RBL Bank Limited and Zensar Technologies Limited.w.e.f. Dec 20, 2017

NSE Download Ref No. : NSE/CML/36535: Change in Nameand Symbolof the Company –Raisaheb Reckhchand Mohota Spinning&WeavingMillsLimited w.e.f. Dec 26, 2017

NSE Download Ref No. : : NSE/CMTR/36531: Change in Market lot for security HITECHin SME Platform w.e.f. JAN 18, 2017

NSE Download Ref No.: NSE/SURV/ 36521: Trade for Trade w.e.f. Dec 21, 2017

NSE Download Ref No.: NSCCL/CMPT/36532: Revised List of Securities – SLBS w.e.f. JAN 01, 2017





NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1231/\$1204 & Resistance = \$1290/\$1320.**
- **Crude oil range (WTI)->\$52 to \$62.**
- **U.S. Stocks Drop as Investors Await Tax-Cut Vote: Markets Wrap:** - U.S. equity markets fell as investors waited for lawmakers to vote on tax cuts in the world's largest economy. Treasuries declined while the dollar rose.
- **Dollar Remains Moderately Lower Despite Upbeat U.S. Data:** - The dollar remained moderately lower against other major's currencies on Tuesday, despite the release of upbeat U.S. data, as investors remained cautious regarding progress on the U.S. tax reform front. Trading volumes were expected to become more and more thin throughout the week, ahead of the Christmas holiday. The dollar shrugged off data on Tuesday showing that the number of U.S. housing starts unexpectedly increased in November, while building permits declined much less than expected.
- **Gold Prices Down Slightly in Asia with Holiday Range Trade in Place:** - Gold prices eased slightly in Asia on Tuesday with the market in a pre-holiday lull and awaiting a Bank of Japan policy review to conclude on Wednesday and a US tax cut package expected to pass this week. Overnight, gold prices rose on Monday, buoyed by dollar weakness on tax reform jitters despite reports suggesting Republicans lawmakers could vote on the final tax bill as soon as Tuesday.
- **Crude Oil Prices Edge Higher but Upside Limited:** - Crude oil prices edged higher on Tuesday, supported by ongoing supply disruptions in the North Sea, although concerns over rising U.S. production levels continued to limit gains.

TRENDS & OUTLOOK – DATE: 20-Dec- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	27930	28150	28430	28675	28966
SILVER (Mar)	35100	36300	37400	38500	39400

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	436	441	447	454	459
ZINC (Dec)	198.25	201.40	204.10	207.90	211.50
LEAD (Dec)	126.70	129.40	132.60	136.60	139.30
NICKEL (Dec)	711	732	750	770	792

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Jan)	3450	3560	3685	3810	3939
NATURAL GAS (Dec)	162	167	175	183	189

DATA TALKS : TODAY'S ECONOMIC DATA :

CB Leading Index m/m of China, Belgian NBB Business Climate of EUR, Existing Home Sales, Crude Oil Inventories.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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